

Multi-Asset Portfolios

We offer investors multi-asset portfolios, which allocate capital globally and across different asset classes: fixed income, equities and alternative assets. These portfolios are geared towards the investor's risk profile and the expected return.

Our standard offering includes three risk profiles for global portfolios: cautious, moderate and aggressive, depending on the degree of financial risk the investor is willing to take

We also offer MENA and GCC allocation templates, for investors who prefer to focus on MENA or GCC equities and bonds

At the client's request, we can build portfolios tailored to specific requirements, in terms of expected return, risk tolerance, liquidity and income needs.

Current Asset Allocation Templates	
Global Cautious Portfolio	For cautious clients who want to preserve capital via a conservative global allocation
Global Moderate Portfolio	For clients who want to combine income and growth needs via a global balanced allocation
Global Aggressive Portfolio	For clients focused on growth of their capital, willing to take increased risk via a global aggressive allocation
MENA Multiasset Portfolio	For clients who want to combine income and growth needs in a MENA portfolio
GCC Multiasset Portfolio	For clients who want to combine income and growth needs in a GCC portfolio
Bespoke Multi-Asset Portfolio	For clients with specific requirements, in terms of returns, volatility and liquidity needs

For details on the above offerings please contact your RM/ Investment Advisor

