



Today's Highlights

- Asian indices posting losses amid virus scare
- Flight to safety bid pushes yields lower globally with UST 10-year yields at the lowest point in the last one month
- Indonesia keeps its policy rates unchanged at 5.00%
- China extends the lunar new year break till 2nd Feb
- EM New primary issuance slows down
- RBI doubles the limit for investments through voluntary retention route in an effort to cap long term yields

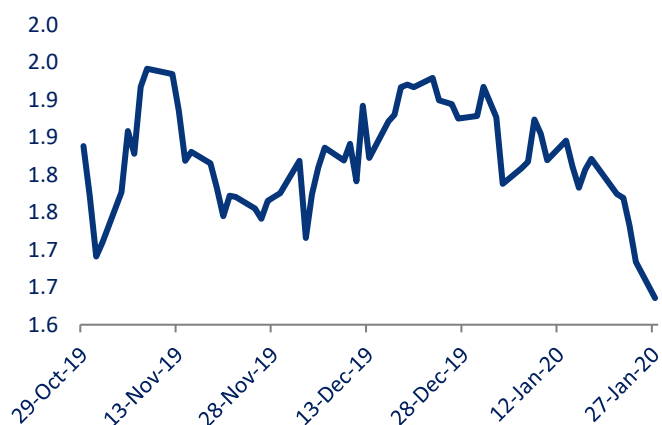
FI Primary Issuance:

- Adani Electricity, Tata International and Sovacom Bank begin roadshows for possible bond sales

On Macro Releases:

New Home Sales
Dallas Fed Manufacturing Activity
Germany IFO Business Expectations

UST 10-year grinds lower



S&P 500	3295	-0.90%	DFM	2821	-0.58%
Eurostoxx	3779	1.13%	ADX	5230	-0.28%
Topix	1704	-1.53%	Tadawul	8327	-0.71%
Hang Seng	27950	0.15%	Sensex	41446	-0.40%
US 10yr	1.64%	-2.77 bps	Gold	1581	0.57%
US 2yr	1.45%	-3.31 bps	WTI	52.93	-2.33%
Bund 10yr	-0.34%	-2.7 bps	EUR/\$	1.103	0.05%
Gilts 10yr	0.56%	-2.8 bps	GBP/\$	1.306	-0.11%

Bloomberg Data as on 27 Jan 20



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