



Today's Highlights

- All eyes on US China Phase 1 Trade Deal this Wednesday
- Asian risk assets opening up on a stronger footing
- Friday's disappointing jobs data weighing on sentiment
- US Treasuries at 1.82%
- US Earnings season this week will narrate risk premia's across Corporate America
- Argentina vows to "resolve" external debt obligations due by March 31
- Fitch rates Renew Power proposed USD bond at BB-

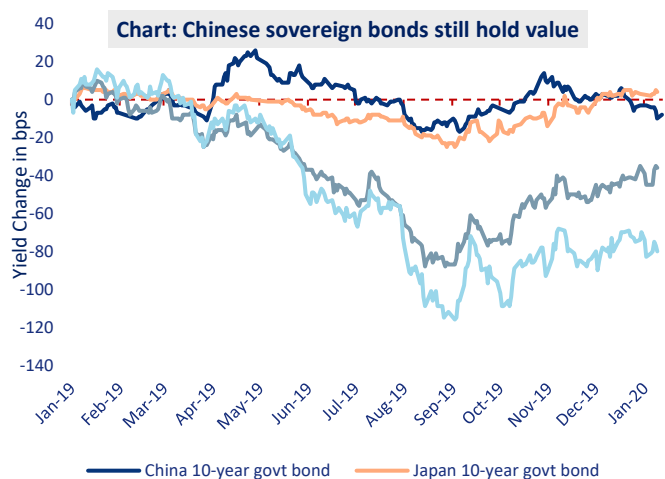
On the supply front, primary bond sales expected by;

Pertamina, Sun Hung Kai Properties, POSCO, BOC
Aviation, Tower Bersama, China Merchants
Securities Co., Ltd, Cathay Pacific, China South
City, Redsun Properties

On the macroeconomic data front;

UK November trade, industrial, manufacturing production, GDP

Turkey Current account



S&P 500	3265	-0.29%	DFM	2752	0.12%
Eurostoxx	3790	-0.17%	ADX	5084	0.16%
Topix	1735	0.35%	Tadawul	8371	0.30%
Hang Seng	28882	0.85%	Sensex	41844	0.59%
US 10yr	1.82%	-1.88 bps	Gold	1556	-0.41%
US 2yr	1.57%	-0.53 bps	WTI	59.03	-0.02%
Bund 10yr	-0.20%	-2 bps	EUR/\$	1.113	0.07%
Gilts 10yr	0.77%	-5.1 bps	GBP/\$	1.303	-0.28%

Bloomberg Data as on 13 Jan 2020



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