

# Investment Risk Assessment Tool



Financial Wellbeing  
with Emirates NBD

How long do you plan to keep your money invested before you need access to it?

 Less than 1 year 3-5 years 1-3 years 5+ years

If your investment loses 20% of its value in a year, what would you do?

 Sell all of my investments Hold the investment Sell some investments Buy more of the investment

What is your primary investment goal?

 Preserve my capital Achieve moderate growth Generate income Maximize growth

What is your investment experience level?

 None Intermediate (3-10 years) Beginner (1-3 years) Advanced (10+ years)

How much of your income do you rely on from your investments?

 All of it Some of it Most of it None of it

Your risk tolerance is...

