



### **Emirates NBD Plans for USD Reg S Issue**

**UAE – Dubai, 21st March, 2012:** Emirates NBD PJSC – rated A3 by Moody's and A+ by Fitch, the largest bank in the UAE by assets, has mandated Bank of America, Merrill Lynch, Deutsche Bank, Emirates NBD Capital, HSBC and NBAD, as joint lead managers and joint bookrunners for its upcoming US Dollar Regulation S transaction, under Emirates NBD's USD 7,500MN EMTN Programme. The issue is expected to be launched in the near future subject to market conditions. ICMA/FSA Stabilisation.