



Trust and Estate Planning



PRIVATE BANKING

INSPIRING WHAT'S NEXT

When everyone thinks you've done it all, it is time to set your eyes on what's next. You know that it's not the time to rest on what you've done, but to do the things that matter; for your passions, your ambitions or perhaps, your legacy.

Now is the time to look ahead and ask yourself "What's next?". To build bonds that last longer than a lifetime. To inspire, and to be inspired by the next generation. At Emirates NBD, we are your trusted partners on this journey, to help you **INSPIRE WHAT'S NEXT.**



Why Emirates NBD Trust and Estate Planning?

Emirates NBD Group has built a reputation for innovation, product excellence and financial strength. By offering a comprehensive spectrum of banking services, from corporate, retail, private, Islamic and investment banking, we have enjoyed the valued patronage of an ever-growing client base, making us the leading banking group in the Middle East.

Through our bespoke Private Banking services, we have helped structure, manage, protect and grow the wealth of a distinguished client base, who consider us trusted advisors.

Notably, Emirates NBD Private Banking's international reach via well-regulated international booking centres in the UAE, London, Singapore and KSA, is strategically important in allowing us to offer our clients diversified portfolio strategies across geographies, themes, sectors and asset classes.

Our Trust and Estate Planning services, provided through the Emirates NBD Trust Company in Jersey (Channel Islands) since 2001, are regulated to the highest international standards and continue to demonstrate our commitment to highly personalised attention, advice and expertise.



You've built your legacy. We'll help preserve it.

YOUR PERSONAL ADVANTAGE

We understand that your personal values are as individual as you are. And when it comes to safeguarding something as precious as your legacy, it pays to work with advisors who can help preserve and grow it for the ones who matter the most in your life, while keeping your unique circumstances in mind.

However complex your situation, we assist in formulating a wealth plan that can be tailored to meet your own and your family's specific needs. We work closely with you and your advisors to meet your succession planning, tax and legal requirements and also assist with liquidity planning and business succession matters.

Benefit from our expertise in structuring, implementing and managing bespoke Trust and Estate Planning solutions, via the Emirates NBD Trust Company. Being

strategically located in Jersey (Channel Islands), one of the world's leading financial centres, offers the advantages of being a proven jurisdiction of choice for private wealth structuring.

A dedicated team of trust administration professionals delivers a wealth of expertise and experience, with a personally assigned resource in our Dubai Head Office providing a direct link to our office in Jersey.

With over 21 years of experience in structuring and managing bespoke Trust and Estate Planning solutions for international clients, Emirates NBD Trust Company in Jersey has established a proven track record of long-term trusted fiduciary partnerships.

A track record we steadfastly maintain for you.

Trust Services

We understand that providing services for trusts, companies and other structures is a long-term commitment that could last for decades. A trusted relationship with you allows us to stay by your side throughout the process of managing and transferring wealth.

The trust can offer flexibility. As your goals and situation, as well as the world change over time, our solutions evolve too, to offer protection for you and your wealth.

It is imperative to choose a trustee that is experienced, well-regulated and perfectly understands both your and your family's needs. Work with an experienced partner who understands your planning in depth, is based in the region, and is readily accessible at any time.



YOUR FAMILY

To help safeguard what matters the most to you, trust a bank that has your best interests at heart.

Private Trusts

Trusts, including Shari'ah compliant trusts, can play an integral role in wealth protection and management for you and your family, particularly in family estate and succession planning control, to also include asset management protection and confidentiality.

Foundations

A variety of foundation structures are being implemented both in the Dubai International Financial Centre (DIFC) and Abu Dhabi Global Market (ADGM), to hold real estate, trading companies and investments. Let us help you establish your foundations in the UAE to protect your assets, with the highest levels of privacy and efficiency.

Asset Holding Companies

We can assist with setting up asset holding companies for your art, jewellery, aircraft, yachts, international property, and image rights.

YOUR BUSINESS

Benefit from our rich expertise and decades-long experience in structuring and managing bespoke solutions for your business.

Investment Holding Vehicles

Bank on our extensive experience with the incorporation and administration of Jersey-domiciled investment holding vehicles, including provision of experienced professional corporate directors and transaction management.

Property Holding Companies

Jersey is a world-renowned destination to hold international property investment via holding structures, and provides high-quality legal, accounting and administrative expertise. Property holding entities can be established quickly and economically through a range of structures that provide the flexibility to meet your requirements.

Jersey Companies for Acquisition

Jersey companies are considered to be proven vehicles for the acquisition of private equity investment, or the option to invest on behalf of a corporate institution directly.





Succession Planning

We spare no effort when it comes to understanding your portfolio of global assets and their current ownership. We then develop a strategy with you and your advisors to ensure the smooth succession of those assets, whether for family, a charitable legacy or business continuity reasons.

Your legacy plan can include a specific provision for:

- Inheritance beneficiaries
- In what percentage (according to the Shari'ah or an alternate division of assets)
- At what time (for example, a minimum age before a person can inherit assets)

The plan can also include liquidity planning to ensure sufficient availability of funds, where inheritance taxes may need to be paid. There can also be a specific provision to address the needs of young or vulnerable family members.

Expert planning can help facilitate a smooth succession process in order to minimise family conflict.

Inspiring your legacy

Contact your Relationship Team to know more or **call us at 800 456** to have an expert talk to you.